



can assist you with the process and close the sale!

## How to sign up for this Easy-to-Use software.

It's as Easy as 1, 2, 3, 4 . . .

- Complete and Submit the Amerilyzer Access Form;
- You will receive an email with a registration link ;
- Set up your credentials at the link;
- You will receive a final email with your logins.

Contact us now for more details!

855-827-1661 (Loveland, CO office)

800-504-7471 (Omaha, NE office)



- Calculate a client's true risk tolerance using Risk Number® technology, utilizing the Prospect Theory.
- Engineer the risk in a portfolio to fit your client's unique and individual risk preferences and meet their expectations.
- Show your prospective clients how they are invested outside of their true risk preference with informative and illustrative graphs.
- Act in the best interest of the client, present a document that includes their risk tolerance information and provide options based on this analysis.